



PRIVATE PUBLIC PARTNERSHIP HOSPITAL PROJECTS

Turkey has invested approximately \$ 35 billion for Private Public Partnership Hospital Projects.

Private Public Partnership Hospital Projects play a key role in Healthcare Transformation of Turkey.

There are currently **206 thousand** hospital beds in Turkey, **162 thousand** of these beds are in public hospital and **44 thousand** are in private hospitals. There are **2.7** hospital beds per person in Turkey. Turkey has **1.514** hospitals. **954** of these hospitals are public and university hospitals and the remaining **560** hospitals are private. Private hospitals in Turkey have increased **102%** percent since 2004. Around **75** private hospitals open every year.

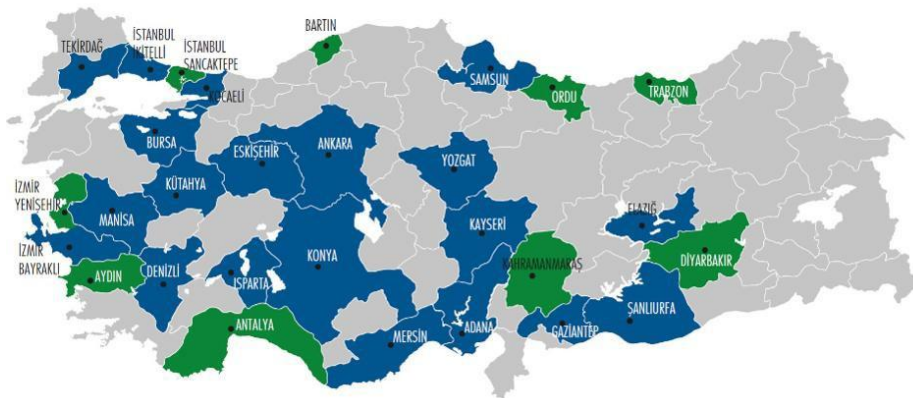
There are currently **29 PPP Hospital Projects**, which creates a market volume of **\$ 35 billion** in Turkey.



6 of these PPP Hospital Projects are already underway and there are **23** new PPP Hospital Projects. At the same time an approximate investment of **\$ 5.8 billion** every year in private hospitals cannot be ignored. The total amount of investment made in private hospitals up until now is **\$ 25 billion**.



Major construction companies, tendered to carry out these PPP Hospital Projects, require significant funding world banks such as the ones in Germany, USA and Korea. This brings another opportunity to the foreign companies as the Constructor Company has to use the medical products - in a certain extent - of the country from where the credit is sourced.

PPP Hospital Projects in Turkey by Cities



	<u>Number of Projects</u>	<u>Bed Capacity</u>	<u>Distribution*</u>
 PPP Hospital Projects Pending for Tender	23	32.591	79%
 Contracted PPP Hospital Projects	6	3.500	21%
Total	29	41.091	100%

*According to bed capacity

PPP Hospital Projects in Turkey

Project Firm	Project Name	Finance Provider	Number Of Bed	Taskmaster	Project Zone	The cost of Tender in TL	Start and finish date	Main Zone	Build Status
Rönesans Holding	İkitelli Entegre Sağlık Kampüsü		2.682	Ministry of Health (PPP)	Marmara	4.191.574.400	16.02.2014-2019	Domestic	On going
Rönesans Holding	Afyon, Diyarbakır, Erzurum, Malatya, Samsun ve Van Fizik Tedavi Hastanesi		900	Ministry of Health (PPP)				Domestic	
Rönesans Holding	Adana Entegre Sağlık Kampüsü		1.550	Ministry of Health (PPP)	Mediterranean	2.313.537.840		Domestic	On going
Rönesans Holding	Bursa Entegre Sağlık Kampüsü		1.355	Ministry of Health (PPP)	Marmara	1.074.288.320	2013-2017	Domestic	On going
Rönesans Holding	Elazığ Entegre Sağlık Kampüsü		1.038	Ministry of Health (PPP)	East Anatolia	1.049.770.400	15.04.2016-10.08.2018	Domestic	On going
Akfen Holding	Isparta Şehir Hastanesi		762	Ministry of Health (PPP)	Mediterranean	897.541.992		Domestic	On going
Akfen Holding	Eskişehir Şehir Hastanesi	Garanti and İş Bankası	1.081	Ministry of Health (PPP)	Central Anatolia	1.000.000.000		Domestic	On going
Akfen Holding	Tekirdağ Şehir Hastanesi		480	Ministry of Health (PPP)	Marmara	1.000.000.000		Domestic	On going
YDA Holding	Muş Malazgirt Devlet Hastanesi		50	Ministry of Health (PPP)	East Anatolia	14.100.000	14.07.2016 - 07.10.2016	Domestic	Finished
YDA Holding	KONYA KARATAY ENTEGRE SAĞLIK KAMPÜSÜ		838	Ministry of Health (PPP)	Central Anatolia	867.098.226	2015-2018	Domestic	On going
YDA Holding	Kayseri Entegre Sağlık Kampüsü	World Bank, Ziraat Bank and Finansbank	1.583	Ministry of Health (PPP)	Central Anatolia	1.373.327.095		Domestic	On going
Sarıdağlar İnşaat	Afyon Kadın Doğum Hastanesi		250	Ministry of Health (PPP)	Aegean	50.000.000	2014-2017	Domestic	Finished
Yıldızlar Holding	Van Kadın Doğum Hastanesi		300	Ministry of Health (PPP)	East Anatolia			Domestic	Finished
Pekerler İnşaat	Manisa Merkezefendi Devlet Hastanesi		558	Ministry of Health (PPP)	Aegean	111.720.000	09.04.2015 - 25.09.2017	Domestic	On going
Gama-Türkerler İnşaat	İzmir Bayraklı Entegre Sağlık Kampüsü	European Bank	2.060	Ministry of Health (PPP)	Aegean	2.578,333.332	20.09.2015 - 04.09.2016	Domestic	Finished

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Gama-Türkerler İnşaat	Kocaeli Entegre Sağlık Kampüsü	European Bank	1.180	Ministry of Health (PPP)	Marmara	1.716.076.740		Domestic	Finished
CCN Kayı Holding	Gaziantep Entegre Sağlık Kampüsü		1.875	Ministry of Health (PPP)	South East Anatolia	2.856.633.382	10.03.2014-2017	Domestic	Finished
Türkerler-Astaldi	Etlik Entegre Sağlık Kampüsü		3566	Ministry of Health (PPP)	Central Anatolia	3.759.094.400	05.03.2012-06.11.2014	Domestic	On going
Rönesans Holding	Yozgat Entegre Sağlık Kampüsü		474	Ministry of Health (PPP)	Central Anatolia	528.951.746		Domestic	On going
YDA Holding	Şanlıurfa Entegre Sağlık Kampüsü		1700	Ministry of Health (PPP)	South East Anatolia	2.300.000.000		Domestic	On going
DİA Holding	Bilkent Sağlık Kampüsü	General Electric	3804	Ministry of Health (PPP)	Central Anatolia	3.694.776.600	30.03.2015-3.3.2017	Domestic	On going
DİA Holding	Mersin Entegre Sağlık Kampüsü	General Electric	1294	Ministry of Health (PPP)	Mediterranean	1.155.912.722	1.11.2013-1.8.2015	Domestic	Finished
PRAMİD YAPI YOL ENERJİ İNŞAAT ANONİM ŞİRKETİ, SEZA İNŞAAT SANAYİ VİTİCARET LTD.ŞTİ. İş Ortaklığı	İSTANBUL AVCILAR DEVLET HASTANESİ		200	Ministry of Health (PPP)	Marmara	49.500.000	19.09.2016 - 09.10.2018	Domestic	On going
YDA Holding	Manisa Entegre Sağlık Kampüsü		558	Ministry of Health (PPP)	Aegean	621.251.148	2015-2018	Domestic	On going